



## AD HOC ANNOUNCEMENT

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**Ad hoc announcement pursuant to Art. 17 Market Abuse Regulation**

The Naga Group AG is in discussions to pursue a strategic transaction with a multi-country brokerage firm

Hamburg, 19 January 2023. The Naga Group AG (Naga) is in discussions to pursue a potential strategic transaction with a multi-country brokerage firm, potentially in the form of a merger of the two companies. Naga will maintain its current listing status following the consummation of any such transaction.

The transaction is subject to due diligence and is expected to be finalised subject to customary conditions precedent and regulatory approvals, and to close in Q4 2023.

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**End of ad hoc announcement**

